

Meierhenry Sargent LLP

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April 22, 2016

Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

Dear Secretary:


Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

Lake Madison Sanitary District
\$428,000 Clean Water Borrower Bond, Series 2016

Please stamp date received on the copy to acknowledge receipt of these documents and return in the envelope provided.

Please bill our pad account #17581813 for the \$10.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,



Deb Mathews,
Certified Paralegal

Enc.

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with attorneys licensed in South Dakota, North Dakota, Nebraska, Minnesota, and Iowa

*Lake Madison Sanitary District
\$428,000 Borrower Bond
dated April 5, 2016*

RECEIVED
MAY 02 2016
S.D. SEC. OF STATE

BOND INFORMATION STATEMENT

State of South Dakota
SDCL § 6-8B-19

Return to: Secretary of State
State Capitol, Suite 204
500 E. Capitol
Pierre, SD 57501-5077

FILING FEE: \$10.00

TELEPHONE: # (605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: Lake Madison Sanitary District
2. Designation of issue: Borrower Bond.
3. Date of issue: April 5, 2016
4. Purpose of issue: Lake Madison Sanitary District Area Lift Station 14 South Project.
5. Type of bond: Tax Exempt.
6. Principal amount and denomination of bond: \$428,000
7. Paying dates of principal and interest: *See attached Schedule.*
8. Amortization schedule: *See attached Schedule.*
9. Interest rate or rates, including total aggregate interest cost: *See attached Schedule.*

This is to certify that the above information pertaining to the Borrower Bond is true and correct on this 5th day of April 2016.



By: Linda Aus
Its: District Clerk

02/15/2032	\$3,307.64	3.250	\$2,289.33	\$5,596.97	\$22,387.87	
05/15/2032	\$3,334.51	3.250	\$2,262.46	\$5,596.97		
08/15/2032	\$3,361.60	3.250	\$2,235.36	\$5,596.97		
11/15/2032	\$3,388.92	3.250	\$2,208.05	\$5,596.97		\$22,387.87
02/15/2033	\$3,416.45	3.250	\$2,180.52	\$5,596.97	\$22,387.87	
05/15/2033	\$3,444.21	3.250	\$2,152.76	\$5,596.97		
08/15/2033	\$3,472.19	3.250	\$2,124.77	\$5,596.97		
11/15/2033	\$3,500.41	3.250	\$2,096.56	\$5,596.97		\$22,387.87
02/15/2034	\$3,528.85	3.250	\$2,068.12	\$5,596.97	\$22,387.87	
05/15/2034	\$3,557.52	3.250	\$2,039.45	\$5,596.97		
08/15/2034	\$3,586.42	3.250	\$2,010.54	\$5,596.97		
11/15/2034	\$3,615.56	3.250	\$1,981.40	\$5,596.97		\$22,387.87
02/15/2035	\$3,644.94	3.250	\$1,952.03	\$5,596.97	\$22,387.87	
05/15/2035	\$3,674.55	3.250	\$1,922.41	\$5,596.97		
08/15/2035	\$3,704.41	3.250	\$1,892.56	\$5,596.97		
11/15/2035	\$3,734.51	3.250	\$1,862.46	\$5,596.97		\$22,387.87
02/15/2036	\$3,764.85	3.250	\$1,832.11	\$5,596.97	\$22,387.87	
05/15/2036	\$3,795.44	3.250	\$1,801.53	\$5,596.97		
08/15/2036	\$3,826.28	3.250	\$1,770.69	\$5,596.97		
11/15/2036	\$3,857.37	3.250	\$1,739.60	\$5,596.97		\$22,387.87
02/15/2037	\$3,888.71	3.250	\$1,708.26	\$5,596.97	\$22,387.87	
05/15/2037	\$3,920.30	3.250	\$1,676.66	\$5,596.97		
08/15/2037	\$3,952.16	3.250	\$1,644.81	\$5,596.97		
11/15/2037	\$3,984.27	3.250	\$1,612.70	\$5,596.97		\$22,387.87
02/15/2038	\$4,016.64	3.250	\$1,580.33	\$5,596.97	\$22,387.87	
05/15/2038	\$4,049.28	3.250	\$1,547.69	\$5,596.97		
08/15/2038	\$4,082.18	3.250	\$1,514.79	\$5,596.97		
11/15/2038	\$4,115.34	3.250	\$1,481.62	\$5,596.97		\$22,387.87
02/15/2039	\$4,148.78	3.250	\$1,448.19	\$5,596.97	\$22,387.87	
05/15/2039	\$4,182.49	3.250	\$1,414.48	\$5,596.97		
08/15/2039	\$4,216.47	3.250	\$1,380.49	\$5,596.97		
11/15/2039	\$4,250.73	3.250	\$1,346.24	\$5,596.97		\$22,387.87
02/15/2040	\$4,285.27	3.250	\$1,311.70	\$5,596.97	\$22,387.87	
05/15/2040	\$4,320.09	3.250	\$1,276.88	\$5,596.97		
08/15/2040	\$4,355.19	3.250	\$1,241.78	\$5,596.97		
11/15/2040	\$4,390.57	3.250	\$1,206.39	\$5,596.97		\$22,387.87
02/15/2041	\$4,426.25	3.250	\$1,170.72	\$5,596.97	\$22,387.87	
05/15/2041	\$4,462.21	3.250	\$1,134.76	\$5,596.97		
08/15/2041	\$4,498.46	3.250	\$1,098.50	\$5,596.97		
11/15/2041	\$4,535.01	3.25	\$1,061.95	\$5,596.97		\$22,387.87
02/15/2042	\$4,571.86	3.25	\$1,025.10	\$5,596.97	\$22,387.87	
05/15/2042	\$4,609.01	3.25	\$987.96	\$5,596.97		
08/15/2042	\$4,646.46	3.25	\$950.51	\$5,596.97		
11/15/2042	\$4,684.21	3.25	\$912.76	\$5,596.97		\$22,387.87
02/15/2043	\$4,722.27	3.25	\$874.70	\$5,596.97	\$22,387.87	
05/15/2043	\$4,760.64	3.25	\$836.33	\$5,596.97		
08/15/2043	\$4,799.32	3.25	\$797.65	\$5,596.97		
11/15/2043	\$4,838.31	3.25	\$758.66	\$5,596.97		\$22,387.87
02/15/2044	\$4,877.62	3.25	\$719.34	\$5,596.97	\$22,387.87	
05/15/2044	\$4,917.25	3.25	\$679.71	\$5,596.97		
08/15/2044	\$4,957.21	3.25	\$639.76	\$5,596.97		
11/15/2044	\$4,997.48	3.25	\$599.48	\$5,596.97		\$22,387.87
02/15/2045	\$5,038.09	3.25	\$558.88	\$5,596.97	\$22,387.87	
05/15/2045	\$5,079.02	3.25	\$517.94	\$5,596.97		
08/15/2045	\$5,120.29	3.25	\$476.68	\$5,596.97		
11/15/2045	\$5,161.89	3.25	\$435.08	\$5,596.97		\$22,387.87
02/15/2046	\$5,203.83	3.25	\$393.13	\$5,596.97	\$22,387.87	
05/15/2046	\$5,246.11	3.25	\$350.85	\$5,596.97		
08/15/2046	\$5,288.74	3.25	\$308.23	\$5,596.97		
11/15/2046	\$5,331.71	3.25	\$265.26	\$5,596.97		\$22,387.87
02/15/2047	\$5,375.03	3.25	\$221.94	\$5,596.97	\$22,387.87	
05/15/2047	\$5,418.70	3.25	\$178.27	\$5,596.97		
08/15/2047	\$5,462.73	3.25	\$134.24	\$5,596.97		

11/15/2047	\$5,507.11	3.25	\$89.85	\$5,596.97		\$22,387.87
02/15/2048	\$5,551.86	3.25	\$45.11	\$5,596.97	\$22,387.87	\$5,596.97
	\$428,000.00		\$269,949.05	\$697,949.05	\$697,949.05	\$697,949.05

Interest on Bonds

<div style="text-align: center;"> \$428,000 Lake Madison Sanitary District Borrower Bond Dated Apr 5, 2016 Debt Service Report act/360/4+ </div>						
Dates	Principal	Coupon	Interest	Total	BY 2/15	FY 1/1
02/15/2018			\$26,313.08	\$26,313.08	\$26,313.08	
05/15/2018	\$2,119.47	3.250	\$3,477.50	\$5,596.97		
08/15/2018	\$2,136.69	3.250	\$3,460.28	\$5,596.97		
11/15/2018	\$2,154.05	3.250	\$3,442.92	\$5,596.97		\$43,103.98
02/15/2019	\$2,171.55	3.250	\$3,425.42	\$5,596.97	\$22,387.87	
05/15/2019	\$2,189.19	3.250	\$3,407.77	\$5,596.97		
08/15/2019	\$2,206.98	3.250	\$3,389.99	\$5,596.97		
11/15/2019	\$2,224.91	3.250	\$3,372.05	\$5,596.97		\$22,387.87
02/15/2020	\$2,242.99	3.250	\$3,353.98	\$5,596.97	\$22,387.87	
05/15/2020	\$2,261.21	3.250	\$3,335.75	\$5,596.97		
08/15/2020	\$2,279.59	3.250	\$3,317.38	\$5,596.97		
11/15/2020	\$2,298.11	3.250	\$3,298.86	\$5,596.97		\$22,387.87
02/15/2021	\$2,316.78	3.250	\$3,280.19	\$5,596.97	\$22,387.87	
05/15/2021	\$2,335.60	3.250	\$3,261.36	\$5,596.97		
08/15/2021	\$2,354.58	3.250	\$3,242.39	\$5,596.97		
11/15/2021	\$2,373.71	3.250	\$3,223.25	\$5,596.97		\$22,387.87
02/15/2022	\$2,393.00	3.250	\$3,203.97	\$5,596.97	\$22,387.87	
05/15/2022	\$2,412.44	3.250	\$3,184.53	\$5,596.97		
08/15/2022	\$2,432.04	3.250	\$3,164.92	\$5,596.97		
11/15/2022	\$2,451.80	3.250	\$3,145.16	\$5,596.97		\$22,387.87
02/15/2023	\$2,471.72	3.250	\$3,125.24	\$5,596.97	\$22,387.87	
05/15/2023	\$2,491.81	3.250	\$3,105.16	\$5,596.97		
08/15/2023	\$2,512.05	3.250	\$3,084.91	\$5,596.97		
11/15/2023	\$2,532.46	3.250	\$3,064.50	\$5,596.97		\$22,387.87
02/15/2024	\$2,553.04	3.250	\$3,043.93	\$5,596.97	\$22,387.87	
05/15/2024	\$2,573.78	3.250	\$3,023.18	\$5,596.97		
08/15/2024	\$2,594.69	3.250	\$3,002.27	\$5,596.97		
11/15/2024	\$2,615.78	3.250	\$2,981.19	\$5,596.97		\$22,387.87
02/15/2025	\$2,637.03	3.250	\$2,959.94	\$5,596.97	\$22,387.87	
05/15/2025	\$2,658.45	3.250	\$2,938.51	\$5,596.97		
08/15/2025	\$2,680.05	3.250	\$2,916.91	\$5,596.97		
11/15/2025	\$2,701.83	3.250	\$2,895.14	\$5,596.97		\$22,387.87
02/15/2026	\$2,723.78	3.250	\$2,873.18	\$5,596.97	\$22,387.87	
05/15/2026	\$2,745.91	3.250	\$2,851.05	\$5,596.97		
08/15/2026	\$2,768.22	3.250	\$2,828.74	\$5,596.97		
11/15/2026	\$2,790.72	3.250	\$2,806.25	\$5,596.97		\$22,387.87
02/15/2027	\$2,813.39	3.250	\$2,783.58	\$5,596.97	\$22,387.87	
05/15/2027	\$2,836.25	3.250	\$2,760.72	\$5,596.97		
08/15/2027	\$2,859.29	3.250	\$2,737.67	\$5,596.97		
11/15/2027	\$2,882.53	3.250	\$2,714.44	\$5,596.97		\$22,387.87
02/15/2028	\$2,905.95	3.250	\$2,691.02	\$5,596.97	\$22,387.87	
05/15/2028	\$2,929.56	3.250	\$2,667.41	\$5,596.97		
08/15/2028	\$2,953.36	3.250	\$2,643.61	\$5,596.97		
11/15/2028	\$2,977.36	3.250	\$2,619.61	\$5,596.97		\$22,387.87
02/15/2029	\$3,001.55	3.250	\$2,595.42	\$5,596.97	\$22,387.87	
05/15/2029	\$3,025.93	3.250	\$2,571.03	\$5,596.97		
08/15/2029	\$3,050.52	3.250	\$2,546.45	\$5,596.97		
11/15/2029	\$3,075.31	3.250	\$2,521.66	\$5,596.97		\$22,387.87
02/15/2030	\$3,100.29	3.250	\$2,496.67	\$5,596.97	\$22,387.87	
05/15/2030	\$3,125.48	3.250	\$2,471.48	\$5,596.97		
08/15/2030	\$3,150.88	3.250	\$2,446.09	\$5,596.97		
11/15/2030	\$3,176.48	3.250	\$2,420.49	\$5,596.97		\$22,387.87
02/15/2031	\$3,202.29	3.250	\$2,394.68	\$5,596.97	\$22,387.87	
05/15/2031	\$3,228.30	3.250	\$2,368.66	\$5,596.97		
08/15/2031	\$3,254.53	3.250	\$2,342.43	\$5,596.97		
11/15/2031	\$3,280.98	3.250	\$2,315.99	\$5,596.97		\$22,387.87